

SUNCORP GROUP LIMITED AND SUBSIDIARIES

ABN 66 145 290 124

Appendix 4D Half-Year report

For the half-year ended 31 December 2020

The ASX Appendix 4D of Suncorp Group Limited and subsidiaries (the **Suncorp Group**) for the half-year ended 31 December 2020 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.2A.3. It should be read in conjunction with the Suncorp Group Limited consolidated interim financial report, Investor Pack, and all other information concerning the Suncorp Group filed with the ASX. Information presented for the previous corresponding period is for the half-year ended 31 December 2019 (unless otherwise stated). (Rule 4.2A.3 Item 1)

Results for announcement to the market

<u>Comparison to previous corresponding period</u>	<u>Increase/ Decrease</u>	<u>%</u>	<u>To \$M</u>
Revenue from ordinary activities ¹	Increase	4.22	7,352
Net profit from ordinary activities after tax attributable to owners of the Company ²	Increase	40.80	490
Net profit for the period attributable to owners of the Company	Decrease	23.68	490

¹ Revenue from ordinary activities discloses revenue from continuing operations.

² Net profit from ordinary activities after tax discloses the profit from continuing operations.

Refer to the Suncorp Group Limited consolidated interim financial report and the Investor Pack for commentary on the above results.

<u>Final and interim dividends per security</u>	<u>Paid or payable on</u>	<u>Amount per share</u>	<u>Franked amount per share</u>
Ordinary Shares (SUN)			
2020 Final ordinary dividend – paid	21 October 2020	\$0.1000	\$0.1000
2021 Interim ordinary dividend – payable	1 April 2021	\$0.2600	\$0.2600

There is no attributed conduit income.

The record date for determining entitlements to the SUN 2021 interim ordinary dividend will be 16 February 2021.

SUN shareholders will be able to participate in the Company's Dividend Reinvestment Plan (**DRP**) in respect of the 2021 interim ordinary dividend. The last date for receipt of an election notice is 17 February 2021. Participation in the **DRP** is subject to the terms and conditions of the **DRP**, as shareholders in some jurisdictions are not permitted to participate.

Details of associates and joint ventures

Associate / Joint Venture	31 December 2020		30 June 2020	
	Holdings %	Profit contribution \$M	Holdings %	Profit contribution \$M
RACT Insurance Pty Ltd	50	Not Material	50	Not Material
NTI Limited	50	Not Material	50	Not Material
AA Life Services Ltd	50	Not Material	50	Not Material
AA Home Limited	50	Not Material	50	Not Material
AA Finance Limited	50	Not Material	50	Not Material
AA Insurance Limited ¹	68	21	68	40

¹ AA Insurance Limited is a subsidiary of Suncorp Group Limited and meets the consolidation requirements in AASB 10 Consolidated Financial Statements.

ASX Appendix 4D disclosures index

Description of disclosure	Rule 4.2A.3 item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Net tangible assets per security	3	December 2020 Investor Pack: Group ratios and statistics (Shareholder summary: Net tangible asset backing per share)
Entities over which control has been gained or lost during the period	4	Not applicable
Details of the individual and total dividends or distributions and dividend or distribution payments	5	Refer to 'Results for announcement to the market' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	6	Refer to 'Results for announcement to the market' above
Details of associates and joint ventures	7	Refer to 'Details of associates and joint ventures' above
Foreign entities	8	Not applicable
Audit opinion	9	Not applicable