



Announcement Summary

Entity name

SUNCORP GROUP LIMITED

Date of this announcement

Friday September 30, 2022

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SUNAB	SHARE RIGHTS	822,390	26/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUNCORP GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66145290124

1.3 ASX issuer code

SUN

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

SUNAC : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

SUNAB : SHARE RIGHTS

Please state the number of options that were exercised or other +convertible securities that were converted

822,390

The first date the options were exercised or other +convertible securities were converted

26/9/2022

The last date the options were exercised or other +convertible securities were converted

26/9/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Steven Johnston	Steven Johnston	178,069
Adam Bennett	Adam Bennett	90,416
Lisa Harrison	Lisa Harrison	72,585
James Higgins	James Higgins	64,768
Bridget Messer	Bridget Messer	25,874
Jeremy Robson	Jeremy Robson	75,464



Paul Smeaton	Paul Smeaton	82,736
Belinda Speirs	Belinda Speirs	41,545
Fiona Thompson	Fiona Thompson	68,360
Clive van Horen	Clive van Horen	84,818

Date the +securities the subject of this notification were issued/transferred

26/9/2022

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of SUNAC to SUNAB following shareholder approval obtained at Suncorp's 2022 Annual General Meeting (AGM) on 23 September 2022. Further details are set out in Suncorp's 2022 Notice of AGM:
<https://www.suncorpgroup.com.au/investors/agm>

Issue details

Number of +securities

822,390

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SUN : ORDINARY FULLY PAID	1,264,075,597
SUNPI : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-06-28	4,050,000
SUNPH : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-26	3,890,000
SUNPG : CAP NOTE 3-BBSW+3.65% PERP NON-CUM RED T-06-24	3,750,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUNAA : SUBORDINATED NOTES	118,000
SUNAC : PERFORMANCE RIGHTS	901,948
SUNAB : SHARE RIGHTS	2,440,393