



Announcement Summary

Entity name

SUNCORP GROUP LIMITED

Date of this announcement

Wednesday March 01, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | Suncorp Wholesale Subordinated Notes 4 | 25,000 | 01/03/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUNCORP GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66145290124

1.3 ASX issuer code

SUN

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued as part of a transaction notified in the Appendix 3B on 22 February 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Suncorp Wholesale Subordinated Notes 4

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.suncorpgroup.com.au/investors/announcements>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the Information Memorandum lodged with the ASX together with the cleansing notice on 1 March 2023, for further details about the terms of Suncorp Wholesale Subordinated Notes 4.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were previously announced to the market in the Appendix 3B lodged with the ASX on 22 February 2023.



Issue details

Number of +securities

25,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 10,000.00000000

Purpose of the issue

Other

Additional Details

To fund Tier 2 Capital of one or more Suncorp regulated entities and for general funding purposes.



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| SUN : ORDINARY FULLY PAID | 1,264,075,597 |
| SUNPI : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-06-28 | 4,050,000 |
| SUNPH : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-26 | 3,890,000 |
| SUNPG : CAP NOTE 3-BBSW+3.65% PERP NON-CUM RED T-06-24 | 3,750,000 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SUNAA : SUBORDINATED NOTES | 118,000 |
| SUNAD : PERFORMANCE RIGHTS | 860,402 |
| SUNAB : SHARE RIGHTS | 2,299,583 |
| New class - code to be confirmed : Suncorp Wholesale Subordinated Notes 4 | 25,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

25,000 Suncorp Wholesale Subordinated Notes 4

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A