

ASX Announcement

One Company
Many Brands



19 September 2012

Dividend Reinvestment Plan

The issue price of shares to be allotted under the Suncorp Group Limited Dividend Reinvestment Plan (DRP) for the final and special dividends on 1 October 2012 will be \$9.17.

The issue price represents the volume weighted average price for SUN shares over the 10 trading days 5 September 2012 to 18 September 2012 inclusive.

The entitlement date for participation in the DRP was 31 August 2012, being the record date for the 2012 final and special dividends.

A handwritten signature in blue ink that reads "D C Solomon".

D C Solomon
Company Secretary