



**Suncorp-Metway Ltd**  
ABN 66 010 831 722

Corporate Secretary's Office  
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BRISBANE QLD 4000

GPO Box 1453 (F1006)  
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14 September 2009

Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Suncorp Convertible Preference Shares (SUNPB)  
Dividend Rate Announcement**

Suncorp-Metway Limited advises that in accordance with the Terms and Conditions set out in the Convertible Preference Shares Supplementary Prospectus dated 4 June 2008, the expected Dividend Rate for SUNPB securities for the period 14 September 2009 to 13 December 2009 inclusive will be 4.6503%.

That rate represents the 90 day Bank Bill Rate on 14 September 2009 plus a margin of 3.20% per annum and equates to an expected fully franked dividend amount per share (\$100 face value) of \$1.1594, which will be payable on 14 December 2009.

The Record Date for determining shareholder entitlements to the dividend will be 2 December 2009.

A handwritten signature in black ink, appearing to read "C R Chuter".

**C R Chuter**  
Corporate Secretary

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