



Suncorp-Metway Limited
ABN 66 010 831 722

Corporate Secretary's Office
Suncorp Centre
36 Wickham Terrace
BRISBANE QLD 4000

GPO Box 1453,
Brisbane QLD 4001

19 February 2009

Company Announcements Office
Australian Stock Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act

Suncorp-Metway Limited (**Suncorp**) has today issued 86,666,667 ordinary shares (**Placement Shares**) in connection with its institutional placement of shares as announced to the market on 5 February 2009.

Suncorp gives notice under paragraph (5)(e) of section 708A of the *Corporations Act 2001* (**Act**) that:

- 1 Suncorp issued the Placement Shares without disclosure under Part 6D.2 of the Act;
- 2 as at the date of this notice Suncorp has complied with:
 - (a) the provisions of Chapter 2M of the Act (as applicable to Suncorp); and
 - (b) section 674 of the Act; and
- 3 as at the date of this notice there is no excluded information (as defined in section 708A(7) of the Act) which is required to be disclosed by Suncorp.

A handwritten signature in black ink, appearing to read "C R Chuter".

C R Chuter
Corporate Secretary