

**ASX Circular****Date:** 22 May 2013**Key topics**

1. Suncorp Group Limited– Notes
2. ASX Code: SUNPD
3. Commencement of official quotation at 12:00 pm AEST on Thursday, 23 May 2013 on a deferred settlement basis

**Reading List**

Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 ASX Clear Participants  
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No responsibility is accepted for any inaccuracies contained in the matter published.

## SUNCORP GROUP LIMITED – SUBORDINATED NOTES – DEFERRED SETTLEMENT TRADING

On 10 April 2013, Suncorp Group Limited announced an offer of unsecured, subordinated, cumulative notes (“Notes”). Please refer to the Replacement Prospectus dated 18 April 2013 for information regarding the terms of issue of the Notes.

**Deferred Settlement Trading**

It is expected that the Notes will commence trading on a deferred settlement basis from 12:00 pm AEST on Thursday, 23 May 2013 (ASX Code: SUNPD).

The indicative timetable is as follows.

Date	Event
Thursday, 23 May 2013	Deferred settlement trading expected to commence from 12:00 pm AEST (ASX Code: SUNPD)
Friday, 24 May 2013	Holding statements dispatched Last day of deferred settlement trading
Monday, 27 May 2013	Normal T+3 settlement trading commences (ASX Code: SUNPD)
Thursday, 30 May 2013	Settlement of on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis