

ASX announcement

22 August 2014

Suncorp Subordinated Notes (SUNPD) Interest Rate Announcement

Suncorp Group Limited advises that, in accordance with Condition 3.4 of the Note Conditions contained in the Subordinated Notes Prospectus (the Prospectus), the 90 day Bank Bill Swap Rate for the period 22 August 2014 to 21 November 2014 inclusive is 2.6350%.

In accordance with Condition 3.3 of the Note Conditions, the interest rate that will accrue on the face value of the Notes during this period will be 5.4850% p.a. being 2.85% above the 90 day Bank Bill Swap Rate. This equates to an interest amount per Note (\$100 face value) of \$1.3825 which will be payable on 24 November 2014.

The Record Date for determining entitlement to the interest will be 14 November 2014.



D C Solomon
Company Secretary