

ASX announcement

17 December 2014

Suncorp Convertible Preference Shares (SUNPC) Dividend Rate Announcement

In accordance with the Terms and Conditions set out in the CPS2 Prospectus dated 3 October 2012, the expected Dividend Rate for SUNPC securities for the period 17 December 2014 to 16 March 2015 inclusive will be 5.1800%.

That rate represents the 90 day Bank Bill Rate on 17 December 2014 plus a margin of 4.65% per annum and equates to an expected fully franked dividend amount per share (\$100 face value) of \$1.2773 (plus franking credits), which will be payable on 17 March 2015.

The Record Date for determining shareholder entitlements to the dividend will be 10 March 2015.



D C Solomon
Company Secretary